



INVESTOR PRESENTATION

November 2021

Accelerating MIS Spine

Culture | Technology | Accessibility

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In connection with the proposed business combination, CHP intends to file with the Securities and Exchange Commission (the “SEC”) a registration statement on Form S-4 (the “Registration Statement”), which will include a preliminary proxy statement/prospectus and a definitive proxy statement/prospectus, and other related documents. CHP’s stockholders are advised to read, when available, the proxy statement/prospectus included in the Registration Statement, including any amendments thereto, as well as other documents filed with the SEC in connection with the proposed business combination. After the Registration Statement is declared effective, the definitive proxy statement/prospectus and other relevant materials will be mailed to stockholders of CHP as of a record date to be established for voting on the proposed business combination and other matters as may be described in the Registration Statement. Stockholders will be able to obtain copies of the preliminary proxy statement/prospectus, the definitive proxy statement/prospectus, and other documents filed with the SEC that will be incorporated by reference therein, without charge, once available, at the SEC’s website at www.sec.gov, or by directing a request to: CHP Merger Corp., 25 Deforest Avenue, Suite 108, Summit, NJ 07901

CHP, Accelus and their respective directors and executive officers may be deemed participants in the solicitation of proxies from CHP’s stockholders with respect to the business combination. A list of the names of those directors and executive officers and a description of their interests in CHP will be contained in the Registration Statement when available.

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TODAY'S PRESENTERS



JOSEPH SWEDISH

Chairman
CHP Merger Corp.



CHRIS WALSH

CEO & Co-Founder
Accelus



KEVIN WILLIAMSON

Chief Financial Officer
Accelus



INVESTMENT RATIONALE

Accelus provides a compelling opportunity for CHP



Massive Market Opportunity



Positive Clinical Outcomes



Affordable, Accessible Solution



Attractive Growth Profile, High Gross Margins




Leverage CHP's Health System Relationships



Differentiated Platform Disrupting Minimally Invasive Spine Surgery

A 3D graphic showing a path that starts as a red arrow pointing right, then curves down and left, and finally curves down and right. The path is composed of three segments: red, grey, and blue. The 'INTEGRITY IMPLANTS' logo is on the red segment, and the 'FUSION ROBOTICS' logo is on the blue segment.

**INTEGRITY
IMPLANTS**

 **FUSION
ROBOTICS**



OUR MISSION:

**Accelerating
Minimally Invasive
Spine Surgery**

ACCELUS AT A GLANCE



Improving procedures and outcomes, creating favorable economics, and providing broad accessibility



Clinically-impactful, data-driven, cost-effective,
enabling implant technology



Transformational robotic solution, reducing procedural complexity and accelerating growth



Attractive business model with pull-through revenue opportunities



Vast underserved market with opportunities to capture share

The Complete Minimally Invasive Spine Surgery (MIS) Ecosystem



Providing **broad accessibility**, lowering the cost of care and expanding the market



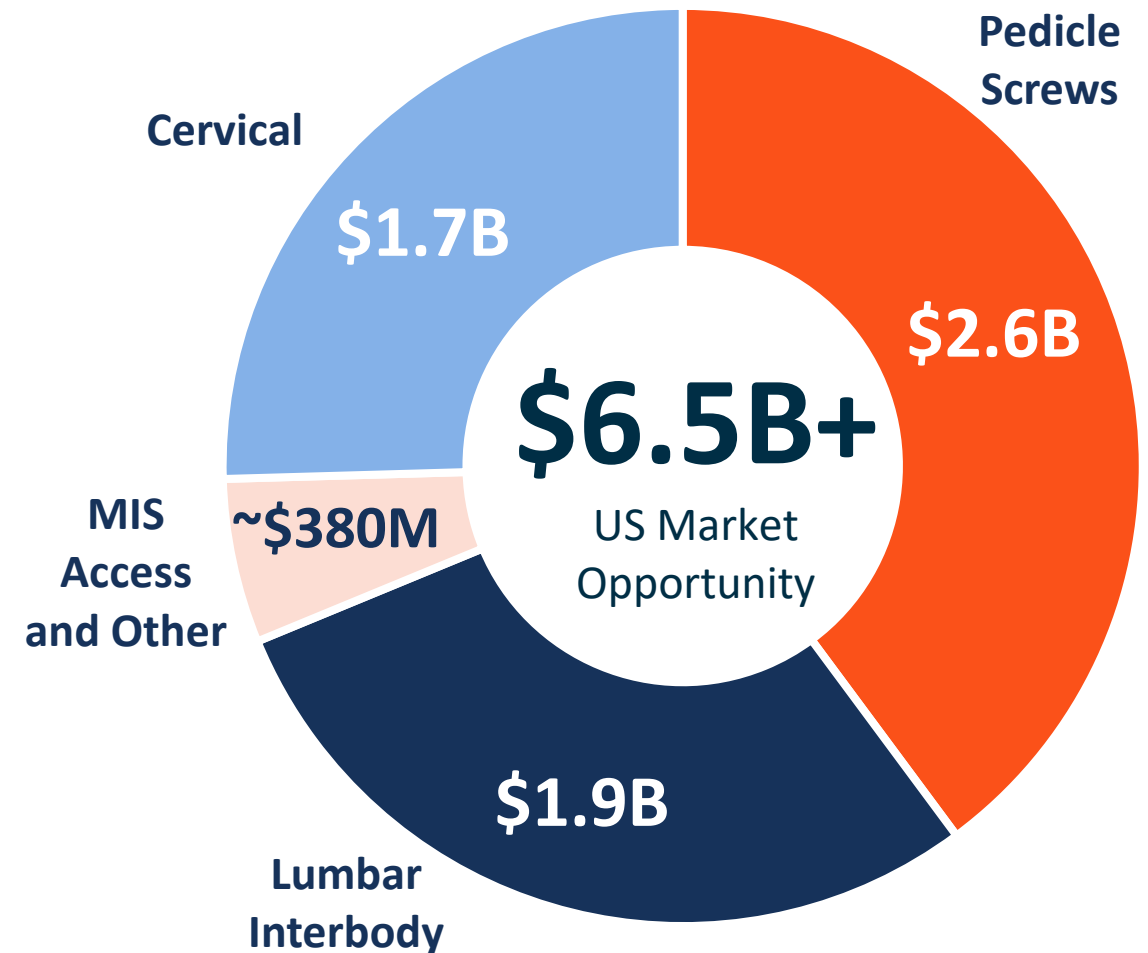
SIGNIFICANT MARKET OPPORTUNITY

SPINAL FUSION MARKET

- Large, established addressable market
- Demographics support continued market growth
- Growing OUS spinal fusion market of \$3B+
- Industry positioned for advancements, disruption
- Enabling technologies accelerating growth and becoming must-have assets
- Opportunity to capture market share with a truly differentiated platform

HOT TRENDS

- | | |
|----------------------|-------------------------|
| ✓ MIS Procedures | ✓ Transition to the ASC |
| ✓ Endoscopic Surgery | ✓ Robotics/Navigation |
| ✓ Expandable Cages | ✓ Augmented Reality |



ACCELUS OFFERS A TOTAL MIS IMPLANT SOLUTION



Solutions to address the complete procedure

Innovative Expandable Interbody Platform



Differentiated and cost-effective solutions with high gross margins

Proprietary Fixation Systems



Proprietary screw technology with substantial growth potential

Biomaterial Offerings



Allograft comprised demineralized bone matrix (DBM) cortical fibers

Enabling Robotic Technology



Economically attractive robotic solution with sustainable source of consumables revenue

*Currently under development

** Private labeled product marketed by Accelus

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ADDRESSING THE CONSTRAINTS OF MINIMALLY INVASIVE SPINE PROCEDURES

Simpler, safer procedures with more consistent outcomes

- **Reduce** procedural complexity...
- **Expand** visualization...
- **Increase** reproducibility...
- **Reduce** radiation...
- **Address** inefficiency...
- **Minimize** learning curve...

Access Without Compromise

Adaptive Geometry + Precision Robotics



JOURNEY OF INNOVATION



2015

2016

2018

2019

2020

2021

2022



*FDA clearance pending or pipeline product under development

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GAME-CHANGING SPINAL IMPLANTS WITH ADAPTIVE GEOMETRY



Our Mission

Solve the clinical challenges of MIS procedures through innovation and enabling technology



The Problem

MIS implants have chased footprint via trajectory, but results are mixed and clinical complications remain

Nerve and Vascular Injuries

Subsidence and Non-Union



Our Solution

Bidirectional expandable lumbar fusion device, with a minimal insertion profile and maximum expansion



Clinical Results

Robust performance and significant clinical outcomes

97.4% Fusion Rate*

0 Adverse Effects*

0% Subsidence*

*One year follow up study found 96.6% of patients and 97.4% of levels were considered fused, per Coric et al, Bidirectional Expandable Technology for Transforaminal or Posterior Lumbar Interbody Fusion: A Retrospective Analysis of Safety and Performance, Int J Spine Surg. 2020



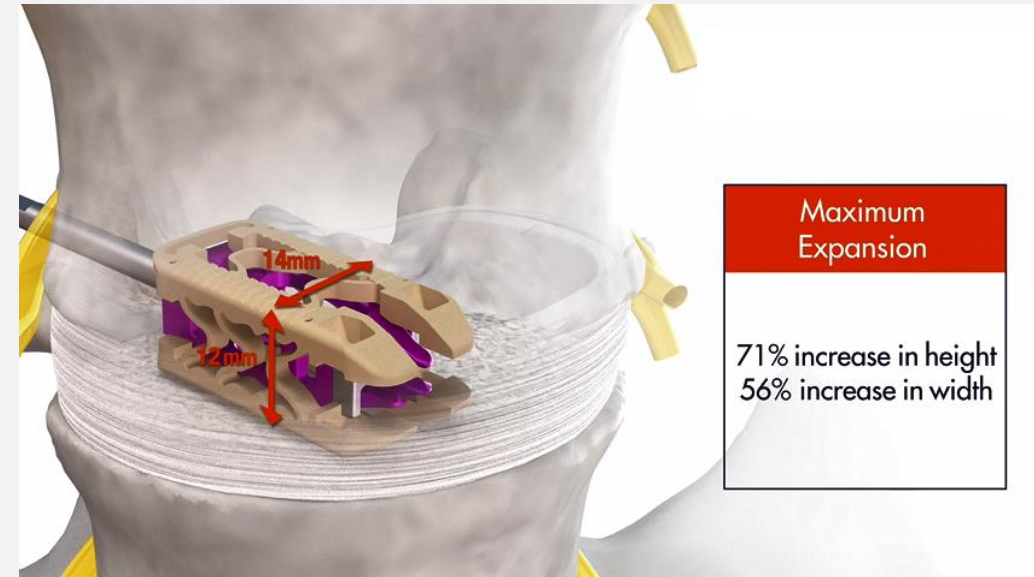
What is Adaptive Geometry?

- Next-generation solution for MIS procedures
- Proprietary expandable cage technology, featuring **bidirectional** expansion of interbody devices

Why Does it Matter?

- Minimal insertion profile with maximum footprint
- Delivers access through a narrow, neural corridor
- Respects the natural anatomy of the patient
- Designed for improved safety and clinical outcomes*

Adaptive Geometry™ in Action



Adaptive Geometry Integrated Across the Portfolio



*Zero reported subsidence or device-related adverse events (Coric et al, Bidirectional Expandable Technology for Transforaminal or Posterior Lumbar Interbody Fusion: A Retrospective Analysis of Safety and Performance, Int J Spine Surg. 2020)

Broad service offering to address MIS needs

FlareHawk Family of Spinal Fusion Cages Designed For:

- 
Minimal Insertion Profile
 Minimizing neural retraction
- 
Multiplanar Expansion
 Wide footprint with no compromise
- 
Improved Graft Delivery
 Open architecture for continuous graft delivery

FLAREHAWK7



7mm profile
Endoscopically Assisted TLIF

FLAREHAWK9



9mm profile
expanding to 14 x 14mm

FLAREHAWK11



11mm profile
expanding to 17 x 14mm

TiHAWK



Titanium Coated
TiHawk7, 9, 11*

11,000+
Cages Implanted

3
Clinical Studies

97.4%
Fusion Rate*

0%
Subsidence*

0
Adverse Events*

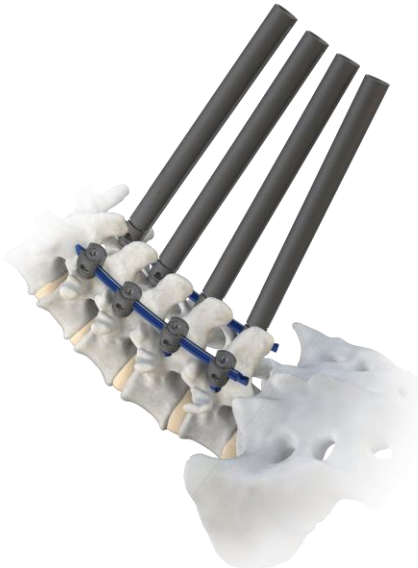
* Coric et al, Bidirectional Expandable Technology for Transforaminal or Posterior Lumbar Interbody Fusion: A Retrospective Analysis of Safety and Performance, Int J Spine Surg. 2020

**TiHawk11 anticipated to be available in Q1 2022



Open

Robust implants and instrumentation to address complex pathology



MIS

Elegant design optimized for seamless percutaneous approach



Cortical

Modular tulip heads with slim profiles facilitate a mid-line approach



Telescopic Screw Technology

Proprietary screw technology designed to reduce current frustrations and complications with posterior fixation. Complements robotics platforms.



An all-in-one screw delivery system designed to reduce instruments, surgical steps, and radiation. Allows for repositioning of screw trajectory without compromising screw purchase.



TRANSFORMATIONAL NAVIGATION AND ROBOTIC TARGETING SYSTEM

Optimized for daily use, with
a small 30" x 30" footprint

Easier to use, enabling
broader applications

Compelling solution at one-
third to one-fourth of the cost



NAVIGATION AND ROBOTIC TARGETING SYSTEM



❓ **The Problem:** Surgeons that need robotics are in facilities that **can't afford them**

💡 **Our Solution:**

✓ **Cost-Effective Without Compromise**

Precision navigation robotic targeting system for spine surgery, offered at a fraction of the price of the competition

✓ **Attractive Surgeon Economics**

Rapid system positioning with quick and easy set-up and breakdown allowing surgeons to treat more patients

✓ **Enhanced Ease of Use**

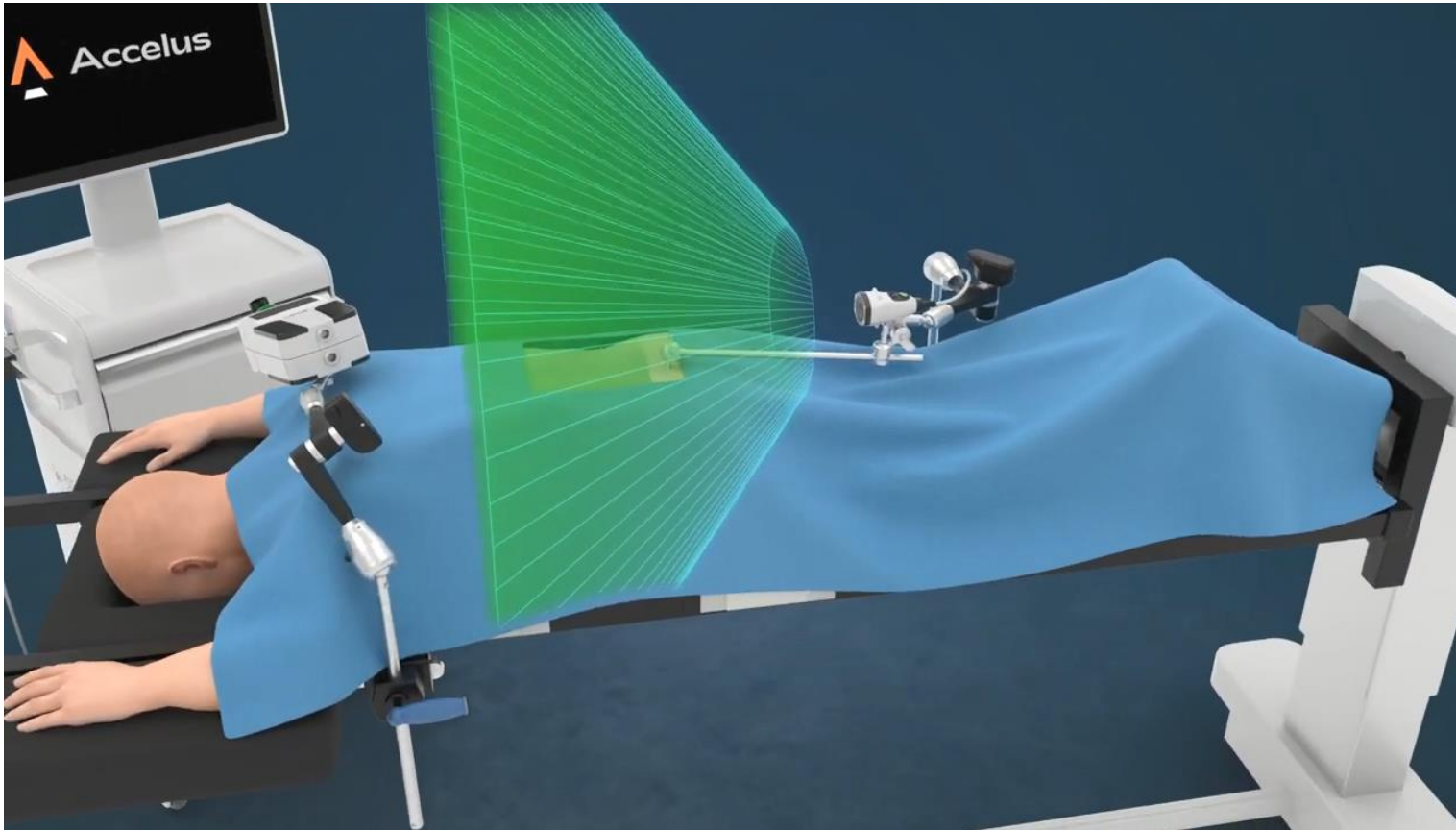
Constructed to streamline workflows with a simplified, intuitive design, minimizing surgeon training requirements

✓ **Platform Built for Adaptability**

Technology designed to expand applications to other spinal surgery procedures



ACCELUS ROBOTIC NAVIGATION SYSTEM



EXTRAORDINARY FEATURES...

SMALLER

TABLE MOUNTED SYSTEM
WITH A NEARFIELD CAMERA

FASTER

35% REDUCTION IN PROCEDURE TIME
COMPARED TO THE COMPETITION*

MORE AFFORDABLE

PRICED AT A FRACTION OF THE COST
COMPARED TO THE COMPETITION

...WITHOUT COMPROMISE

*Soliman et al, Accuracy and Efficiency of Fusion Robotics Versus Mazor-X in Single-Level Lumbar Pedicle Screw Placement, Cureus Journal of Medical Science. 2021



GLOBAL PATENT PROTECTION

25 US PATENTS

25 US APPS

24 INT'L PATENTS

25 INT'L APPS

Patent Duration:
2033-2039

ROBUST PORTFOLIO WITH INNOVATIVE PRODUCT PIPELINE

- 510(k) Pathway:
- FlareHawk9
- LineSider
- FlareHawk7
- TiHawk
- Robotic System
- Toro-L
- Toro-P (2022*)
- Zform (2022*)
- 2-D Robotic System (2022*)
- Toro-A (2023*)

PUBLISHED CLINICAL DATA

3 PEER REVIEWED, MULTI-CENTER STUDIES ON FLAREHAWK

1 PEER REVIEWED ROBOTIC NAVIGATION STUDY

8 CLINICAL STUDIES IN PROCESS & PROPOSED

PEER-REVIEWED CLINICAL DATA



FlareHawk Clinical Studies

- Published in International Journal of Spine Surgery (IJSS)
- Three retrospective, peer-reviewed studies
- **Fusion rates commensurate with PLIF and TLIF procedures, minimal complications**

Compendium of Published Peer-Reviewed FlareHawk Data

Navigation and Robotic Targeting System

- Published in Cureus Journal of Medical Science
- Comparison against most commonly used spine robot platform (Mazor-X)
- **Significantly shorter procedure workflow duration (better efficiency)**

Current in-process and proposed clinical research includes:

- Pressure distribution comparison against commonly used interbody devices
 - FlareHawk prospective EU
 - Robotic navigation IRB submission
 - LineSider anti-skiving
- Robotic navigation endoscopic
 - MIS spondy TLIF
 - Robotic navigation time reduction
 - Robotic navigation Kambin's targeting



Proven workflow efficiencies and time savings when utilizing Accelus' Robotic system

ACCELUS' NEXT ADAPTIVE GEOMETRY OFFERING





EXPANDABLE PLATFORM

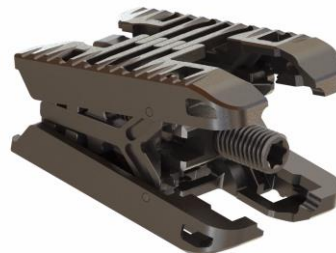


Adaptive Geometry Reimagined

Expands wide first under minimal load → then lifts with wide footprint



Lateral (LLIF)
Q1 2022



Posterior (PLIF / TLIF)
Q4 2022



Anterior (ALIF)
Q1 2023

**FACILITATES
ENTRANCE INTO
LATERAL AND
ANTERIOR MARKETS**

Key Features and Benefits of Toro Platform



Inserted with
minimal profile



3D Printed
endplates



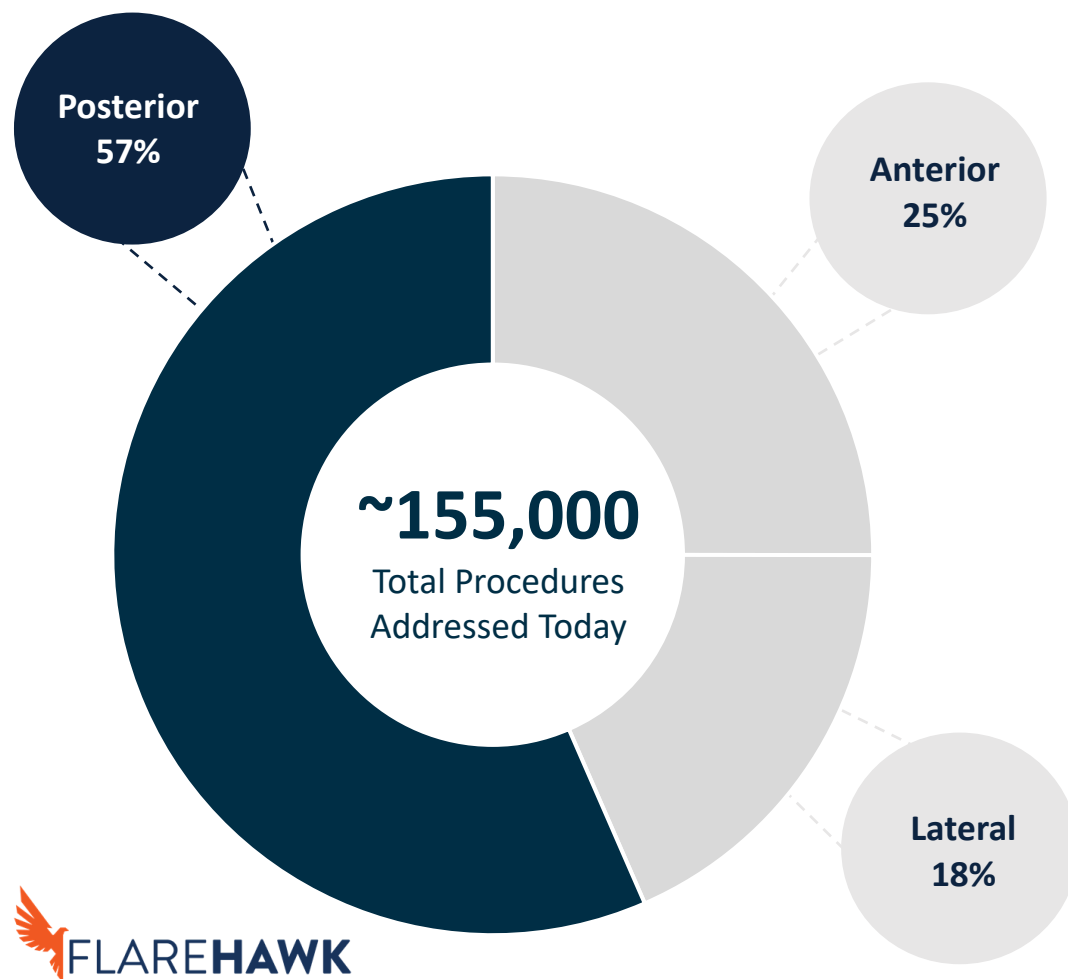
Post-packed
with bone graft



Infinitely
Expandable



LUMBAR INTERBODY MARKET BY APPROACH



MARKET FOR INTERBODY SPINAL FUSION DEVICES

- Total U.S. Spinal Fusion market is **~\$6.5 billion**
- ~500,000 Thoraco-Lumbar procedures
- 250,000+ of which utilize Interbody Devices
- Interbody Devices represent a **~2 billion** market opportunity and growing...
- Accelus currently only serves Posterior (PLIF/TLIF) procedures, addressing ~63% of procedures and ~57% of the market value

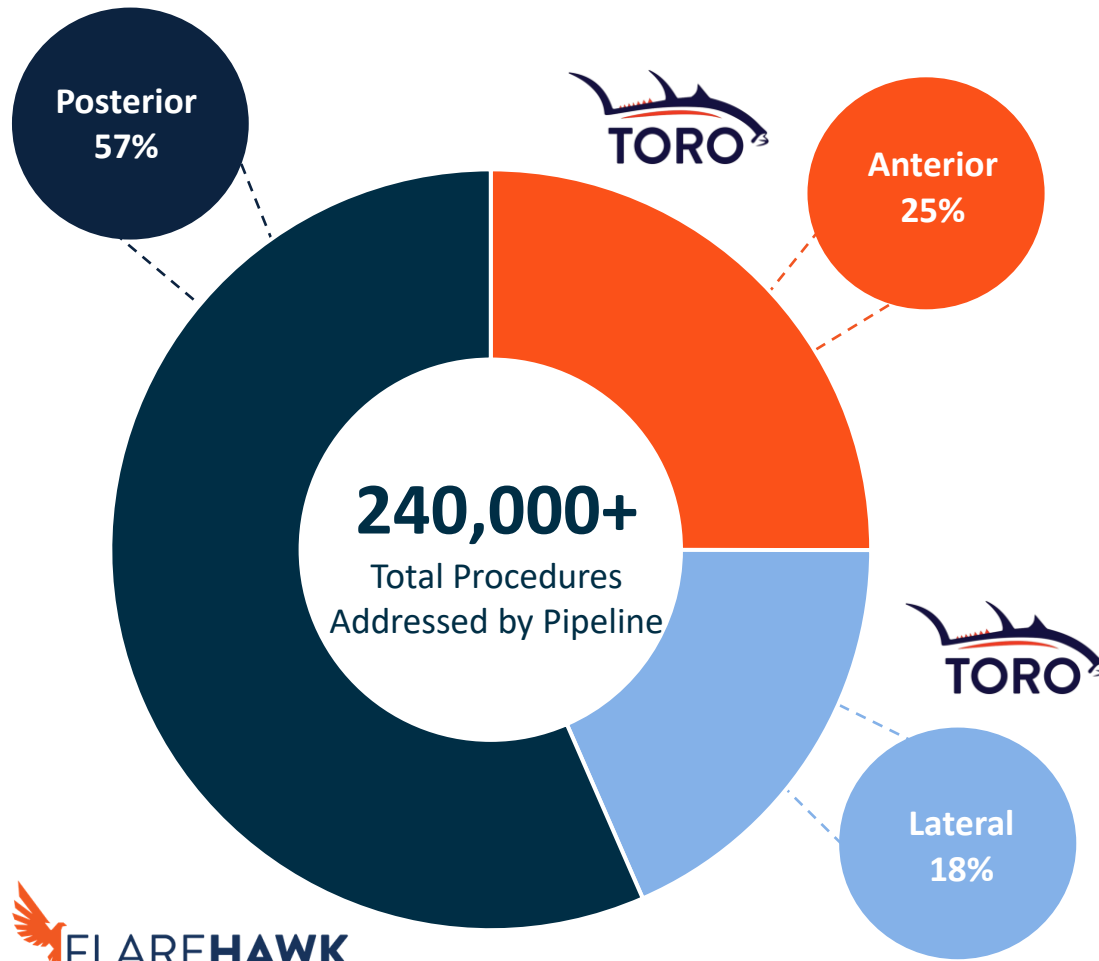
SUBSTANTIAL OPPORTUNITY FOR GROWTH...

Reflects percentage of total market value (\$) by surgical approach

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LUMBAR INTERBODY MARKET BY APPROACH



Reflects percentage of total market value (\$) by surgical approach

*Does not reflect full product pipeline

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ROBUST PIPELINE TO FILL OUT INTERBODY PORTFOLIO*

- Toro expands Accelus' market opportunity

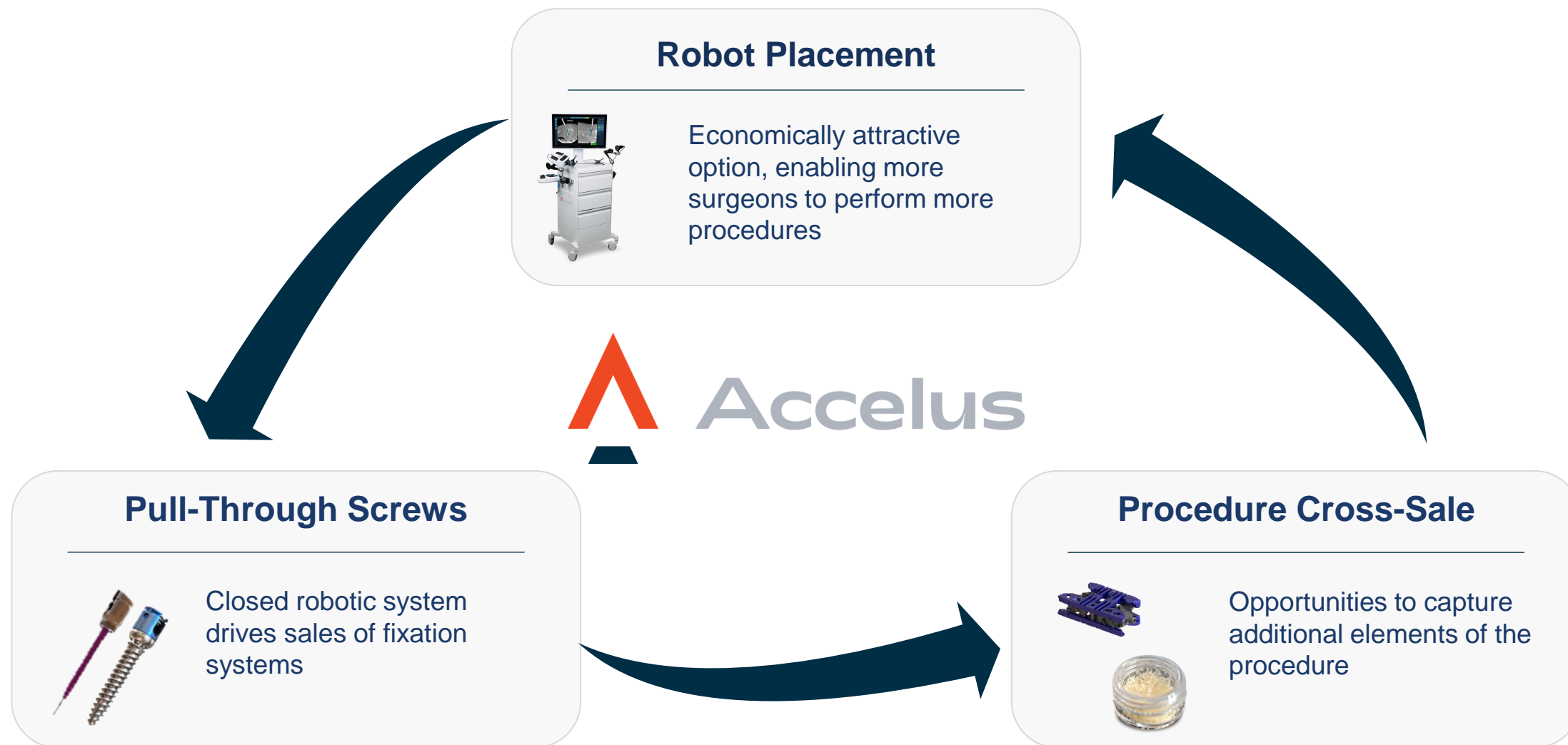


ADDITIONAL OPPORTUNITIES

- More than 350,000 Cervical Fusion procedures performed annually
- Robot placements positioned to drive LineSider (pedicle screw) sales, which represents the largest segment of the spinal fusion market

ATTRACTIVE BUSINESS MODEL

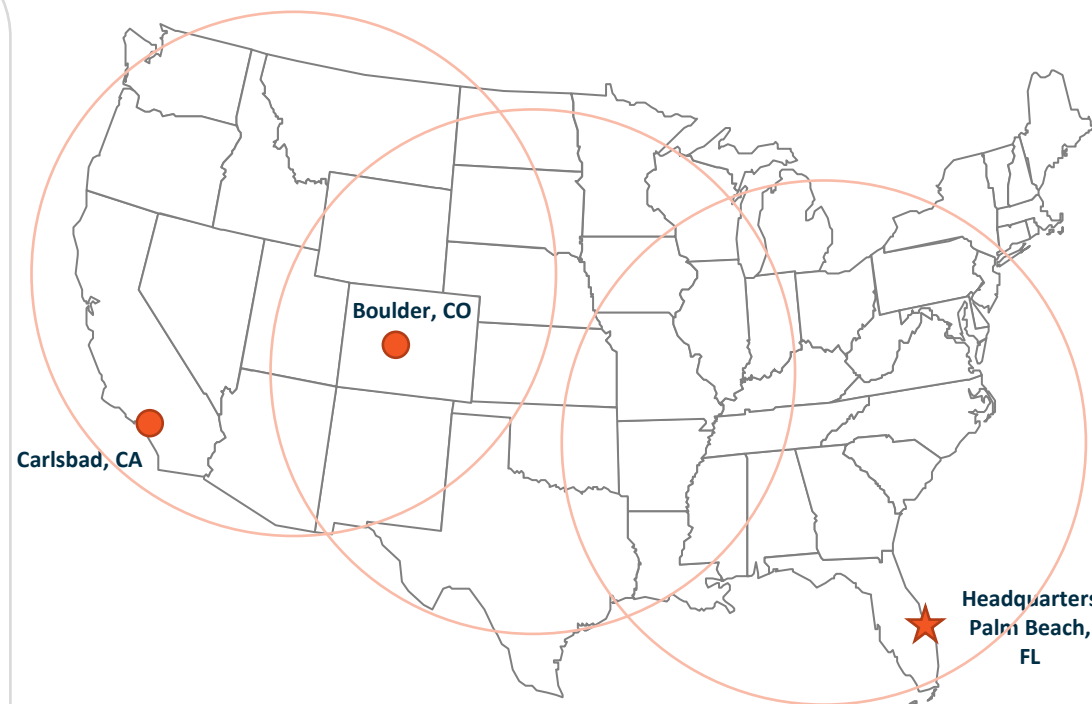
Enabling technology drives product pull-through



ESTABLISHED COMMERCIAL FOOTPRINT

Strong Commercial Infrastructure

- ✓ Dedicated internal sales force
- ✓ External distributor network
- ✓ Growing talent pool
- ✓ Regionally focused
- ✓ Headquarters in Palm Beach, FL
- ✓ Centers of excellence accessible to our entire customer base
- ✓ Wide breadth of hospital approvals



Commercialization Strategy

- ✓ Rapidly expand sales team
- ✓ Grow direct sales force in targeted markets
- ✓ Continue to build capital sales infrastructure
- ✓ Invest in surgeon training and education programs
- ✓ Increase procedural capture
- ✓ Focus ASC and enterprise level growth
- ✓ Path to expanding spine procedural offerings to drive exclusivity

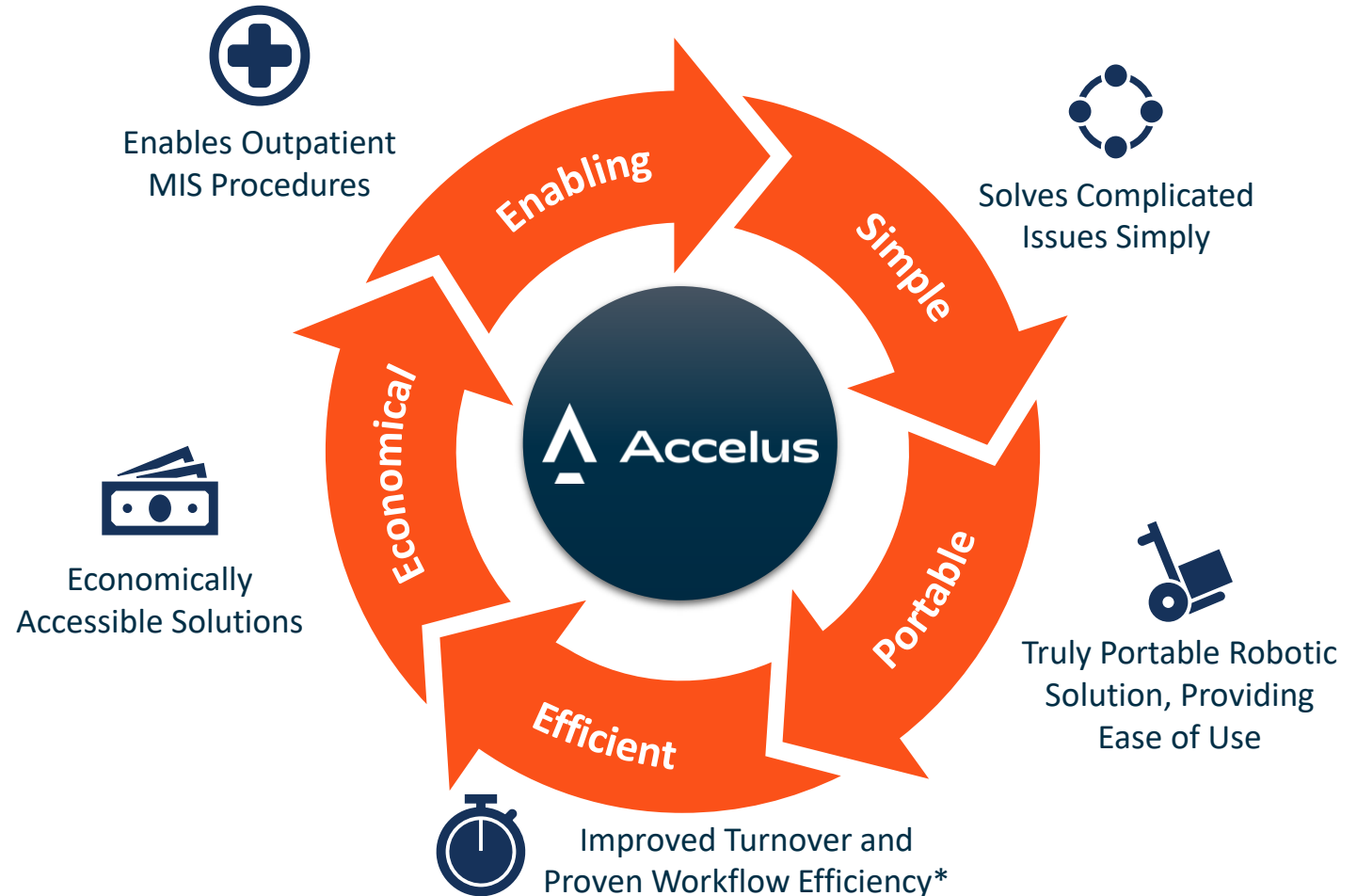
Focused Strategy to Accelerate Growth

AMBULATORY SURGERY CENTER (ASC) MARKET

GROWING ASC OPPORTUNITY

- Spine procedures increasingly moving to ambulatory surgery centers
- 86% of spine surgeons expect to use ASCs
- Spine surgery is considered the most profitable and cost-effective ASC procedure
- Reimbursement tailwinds expected to continue
- Win-win-win for patients, payers and providers

ENABLING TECHNOLOGIES DRIVING ASC ADOPTION



*Soliman et al, Accuracy and Efficiency of Fusion Robotics Versus Mazor-X in Single-Level Lumbar Pedicle Screw Placement, Cureus Journal of Medical Science. 2021

WORLD-CLASS SPINE LEADERSHIP



CHRIS WALSH
CEO & Co-Founder



ALEX LUKIANOV
Chairman



KEVIN WILLIAMSON
CFO



ANDREW WOLF
CSO



WYATT GEIST
CIO



BLAKE STONE
General Counsel



KEVIN MCGANN
President



BRAD CLAYTON
CTO



GROWTH OPPORTUNITIES

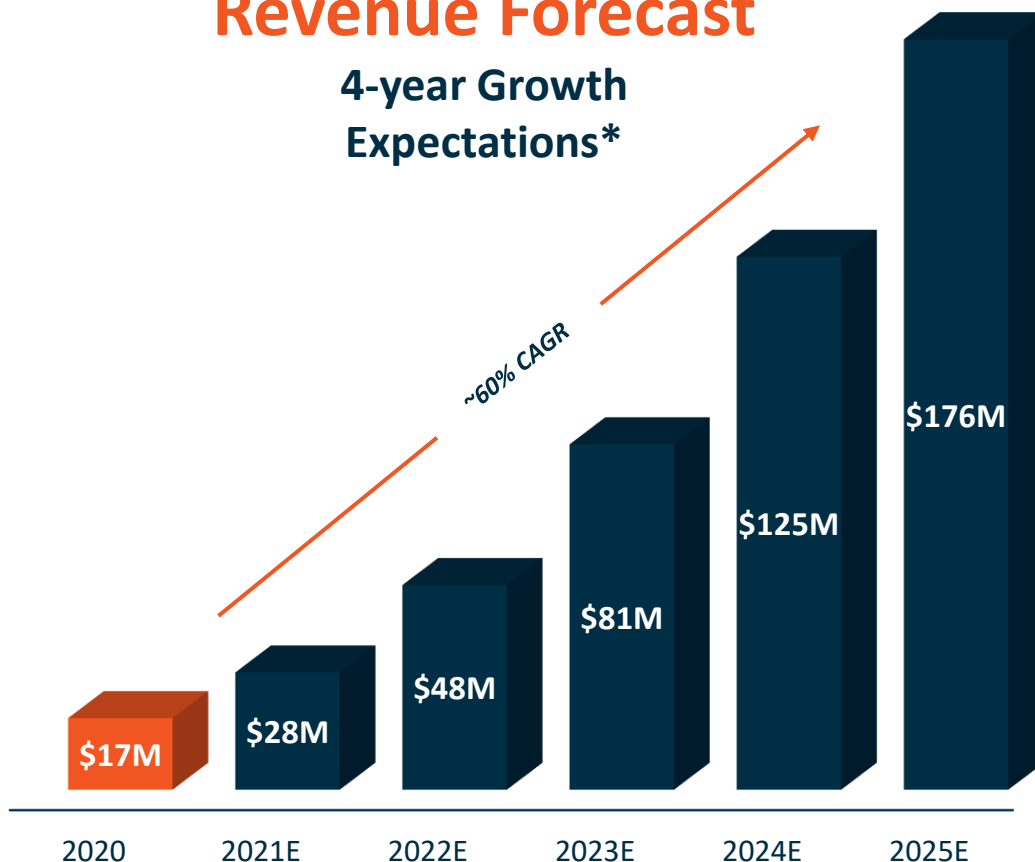


FINANCIAL HIGHLIGHTS



Revenue Forecast

4-year Growth
Expectations*



\$27.5
MILLION

**2021E
REVENUE**



\$81.0
MILLION

**2023E
REVENUE**



GROWING AT
60%

**2020 to 2025
FORECASTED
CAGR**



80%+

**GROSS
MARGIN**

*Revenue projections rounded to the nearest million

INVESTMENT TAKEAWAYS



**Accelerating
Minimally-Invasive
Spine Surgery**

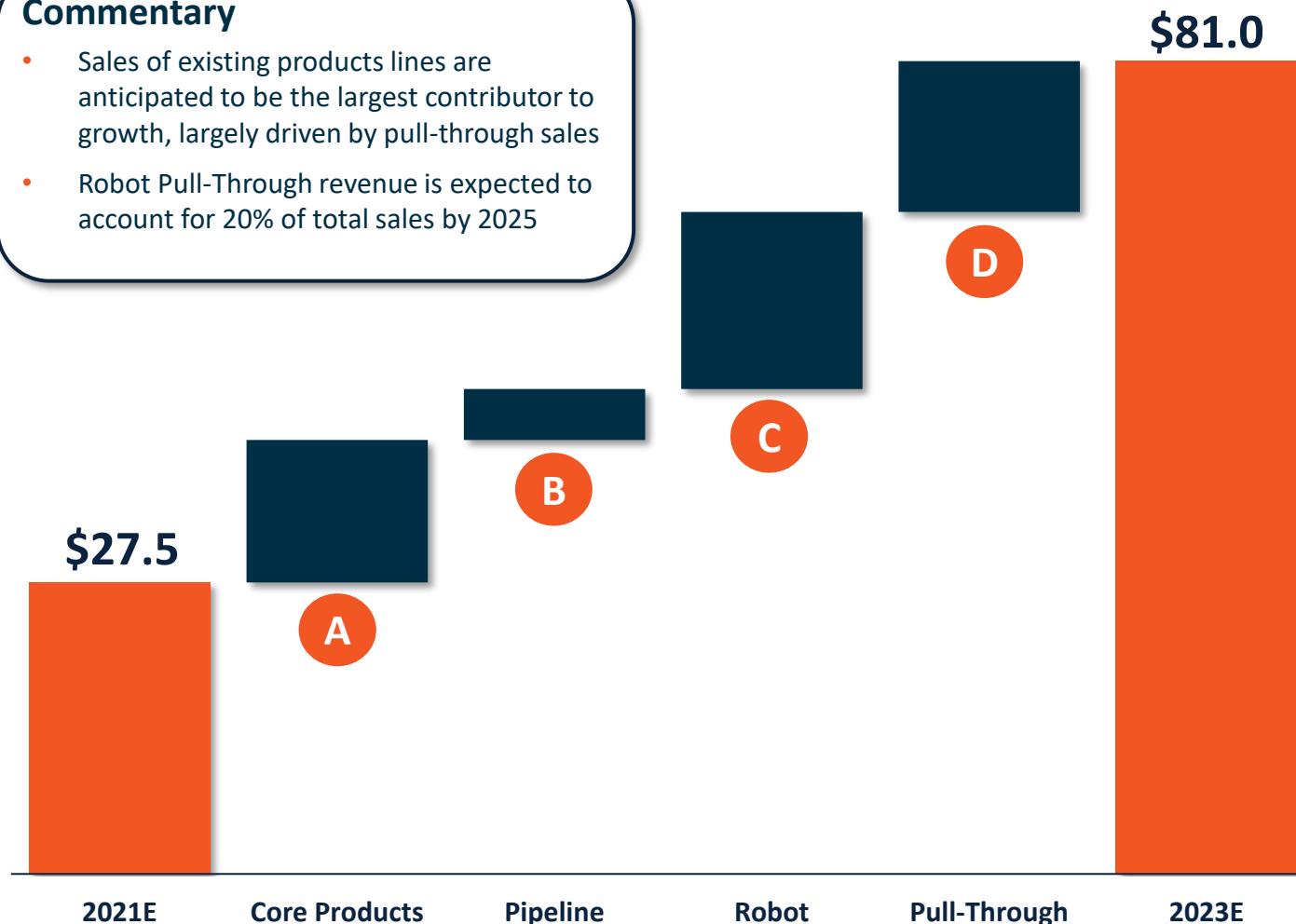


APPENDIX

ACHIEVABLE REVENUE GROWTH

Commentary

- Sales of existing products lines are anticipated to be the largest contributor to growth, largely driven by pull-through sales
- Robot Pull-Through revenue is expected to account for 20% of total sales by 2025



A

Core Product Growth

- Comprised of our existing lines including:
 - FlareHawk / TiHawk*
 - LineSider Fixation (pedicle screws)
 - Biologics

B

Pipeline Products

- Comprised of our near-term anticipated line extensions:
 - Toro Lateral
 - Toro ALIF
 - Toro PLIF/TLIF

C

Robot Revenue

- Comprised of robot hardware sales and revenue generated from consumables

D

Pull-Through Sales

- Comprised of sales from Core Products driven by robot placements
 - Direct pull-through of LineSider Fixation systems used in conjunction with robot
 - Indirect pull-through of interbody devices through cross-sale opportunities

*Includes new iterations of FlareHawk and TiHawk products

TRANSACTION OVERVIEW

Source of Funds

SPAC Cash in Trust	\$300.0
Accelus Rollover Equity	414.0
Total Sources	\$714.0

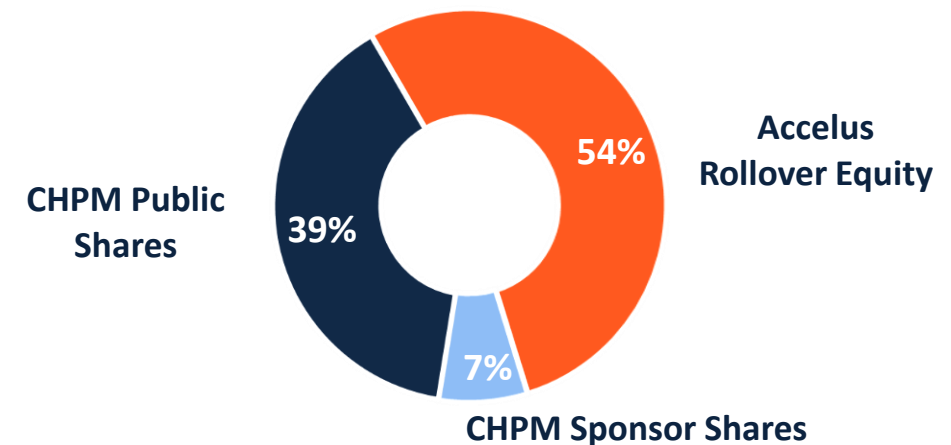
Pro Forma Valuation

Share Price	\$10.00
Pro Forma Shares Outstanding	77.0
Equity Value	\$770.2
(+) Debt ²	\$15.3
(-) Pro Forma Cash ³	(\$303.5)
Enterprise Value	\$482.0
EV / 2022E Revenue	10.0x
EV / 2023E Revenue	6.0x

Use of Funds

Accelus Rollover Equity	\$414.0
Cash to Balance Sheet	285.0
Estimated Transaction Fees ¹	15.0
Total Uses	\$714.0

Illustrative Pro Forma Ownership





















Note: Assumes no redemptions. Excludes impact of 1.9 million sponsor earnout shares vesting ratably at \$13.00 and \$16.00. Excludes impact of 15.0 million public warrants and 8.0 million sponsor warrants (including 1.6 million transferred to Accelus shareholders and 2.0 million subject to earnout ratably at \$13.00 and \$16.00) struck at \$11.50. Includes 2.1 million sponsor shares and 2.2 million sponsor warrants subject to forfeiture if cash delivered is between \$150 million and \$75 million after redemptions.

1. Estimated transaction fees and expenses for both SPAC and target including advisory, legal, accounting, and other fees.

2. Debt balance reflect Accelus' current outstanding debt of \$9.3 million and an anticipated \$6.0 million incremental drawdown from the existing credit facility to fund ordinary course business operations.

3. Pro forma cash balance includes: (i) \$2.5 million of existing cash on balance sheet as of November 10, 2021; (ii) \$285.0 million of net proceeds from SPAC; (iii) estimated \$10.0 million of proceeds from anticipated closing of ongoing Series D financing; (iv) anticipated \$6.0 million of proceeds from scheduled incremental drawdown of credit facility to fund ordinary course business operations. Actual pro forma cash balances subject to change.

COMPELLING VALUATION

		EV / Revenue 2022E	EV / Revenue 2023E	Revenue CAGR '21 – '23
High Growth Med-Tech	         	15.9x	12.1x	40%
Premium Spine & Orthopedics	    	9.0x	7.4x	21%
Enabling Robotic Technology	 	25.5x	16.0x	48%
Accelus		10.0x	6.0x	72%

Source: Wall Street research, company filings and S&P Capital IQ; market data as of November 5, 2021

